

CALIFORNIA ENERGY COMMISSION

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(916) 654-4392
(916) 654-4423 (fax)



December 2, 2003

TO: INTERESTED PARTIES

SUBJECT: REQUEST FOR PROPOSALS (RFP) #400-03-402

Notice is Hereby Given That The Above RFP Is Amended As Follows

Section I, Introduction, is amended, the requirement for bidder to have a CPA has been omitted as follows:

What is the Purpose of this RFP?

This Request for Proposals (RFP) is to solicit and select an experienced arbitrage and rebate consulting firm (contractor) to provide complete and precise tax analysis of the Bond sub-accounts and any other related accounts of this revenue bond that affect tax liability of the Commission for arbitrage purposes. The contractor must include ~~Certified Public Accountants licensed in the State of California, with~~ specialization in government revenue bond tax work. The contractor will provide complete tax analysis, filings, opinions, and any other arbitrage rebate tasks as required for the Internal Revenue Service and required by the 2003A Tax Certificate and Agreement dated April 10, 2003. Interested bidders should review 2003A bond related documents online at www.energy.ca.gov/contracts . These include 1) the 2003A Official Statement, 2) 2003A Tax Certificate and Agreement, 3) Summary of 2003 A Accounts and 4) flow of funds, Other related Bond Documents are available at the Energy Commission's contract office.

Attached are the questions received by the Commission's Contracts Office in response to the RFP and the answers to those questions.

All further questions regarding this RFQ must be administrative only and directed to the Contract Officer. To ensure timely delivery, Statements of Qualifications must be **delivered no later than 5:00 PM, December 16, 2003, to the Energy Commission.**

Except as herein amended, all other terms and conditions shall remain the same.

Sincerely,

PEG A. PIGEON
Contract Officer

Attachments